

UNITED STATES BANKRUPTCY COURT
WESTERN DISTRICT OF TEXAS
Austin Division

ONLY S. Alder
CC MA Wright
RECEIVED
JUL 20 2004
m/027/007

DIV. OF OIL, GAS & MINING

In re:

JUMBO MINING COMPANY, TX CORP

Debtor(s).

Case No. 97-14326-FRM-7

AMENDED

NOTICE OF FINAL REPORT
BEFORE DISTRIBUTION

TO: ALL CREDITORS AND OTHER PARTIES IN INTEREST.

IF YOU WANT A HEARING, YOU MUST REQUEST ONE IN WRITING AND YOU MUST RESPOND SPECIFICALLY TO EACH PARAGRAPH OF THE TRUSTEE'S FINAL REPORT AND ACCOUNT BEFORE DISTRIBUTION. YOU MUST FILE YOUR RESPONSE WITH THE CLERK OF THE BANKRUPTCY COURT HOMER THORNBERRY JUDICIAL BUILDING, 903 SAN JACINTO BLVD., SUITE 322, AUSTIN, TEXAS 78701, WITHIN TWENTY (20) DAYS FROM THE DATE OF THIS NOTICE, TOGETHER WITH A REQUEST FOR A HEARING, AND SERVE A COPY OF BOTH TO THE TRUSTEE, ANY PARTY WHOSE APPLICATION IS BEING CHALLENGED AND THE UNITED STATES TRUSTEE, AT THE ADDRESSES SHOWN ON THE REVERSE SIDE HEREOF; OTHERWISE THE COURT MAY TREAT THE TRUSTEE'S FINAL REPORT AND ACCOUNT BEFORE DISTRIBUTION AS UNOPPOSED AND GRANT THE RELIEF.

NOTICE IS GIVEN that the trustee has filed a Final Report which states:

Total Receipts	\$110,692.67
Total Interim Disbursements	\$38,050.77
Balance on Hand for distribution	\$72,641.90

NOTICE IS FURTHER GIVEN that the following applications for payment of administrative expenses have been filed and paid, or will be paid upon approval by the Court:

Administrative	Allowed & Paid	Allowed & Not Paid	Amount Requested Herein	Proposed Payment (Incl. Pro-rata)	Total	%*
Trustee Compensation						
C. DANIEL ROBERTS			8,784.63	8,784.63	8,784.63	7.94%
Trustee Expenses						
C. DANIEL ROBERTS			2,071.97	2,071.97	2,071.97	1.87%
Attorney for Trustee Fees (Trustee Firm)						
C DANIEL ROBERTS & ASSOC PC	11,951.00				11,951.00	10.80%
Attorney for Trustee Expenses (Trustee Firm)						
C DANIEL ROBERTS & ASSOC PC	892.11				892.11	0.81%
Auctioneer for Trustee Fees (including buyers premiums)						
ERKELENS SALE & AUCTION	10,735.50				10,735.50	9.70%
Auctioneer for Trustee Expenses						
ERKELENS SALE & AUCTION	1,000.00				1,000.00	0.90%
Other Professional Expenses						
GREG MILLIGAN	920.87				920.87	0.83%
DAVID L. HARTSHORN	7,000.00				7,000.00	6.32%
DAVID HARTSHORN	5,140.50				5,140.50	4.64%
Other Chapter 7 Admin. Expenses:						
Bond Payments	410.79				410.79	0.37%
Total Administrative Expense	38,050.77	0.00	10,856.60	10,856.60	48,907.37	44.18%

	<u>Allowed & Paid</u>	<u>Allowed & Not Paid</u>	<u>Amount Requested Herein</u>	<u>Proposed Payment (Incl. Pro-rata)</u>	<u>Total</u>	<u>%*</u>
Creditor						
Liens, security interests, or other interests in property of the estate						
Allowed Priority Unsecured claims and/or Certain Secured Tax Claims		119,800.00		61,785.30	61,785.30	55.82%
General Unsecured Claims						
Non-Estate						
Non-Estate Fund Distributions to Parties in Interest (Trustee Compensable) 326(a)						
Payments to Debtor						
Excess Funds 726(a) (6) Exemptions						
Total Distribution	<u>38,050.77</u>	<u>119,800.00</u>	<u>10,856.60</u>	<u>72,641.90</u>	<u>110,692.67</u>	<u>100.0%</u>

* Note: Percentage is to Total Receipts on the Final Report.

NOTICE IS FURTHER GIVEN that all remaining scheduled property of the estate not otherwise administered at the time of the closing of the case is or will be abandoned.

Dated: _____

By: _____
GEORGE D. PRENTICE II
Clerk, U.S. Bankruptcy Court

UNITED STATES TRUSTEE
903 San Jacinto Boulevard
Suite 230
Austin, TX 78701

C. DANIEL ROBERTS
1300 GUADALUPE
SUITE 111
AUSTIN, TX 78701